



# COMMUNITY BANKERS ASSOCIATION OF ILLINOIS

## Webinar – On-Demand Web Link

### Understanding Tax Reform: Community Bank Taxation in 2018 & Beyond

Monday, July 23, 2018

2 - 3:30 p.m.

The Tax Cuts and Jobs Act signed by President Trump in December 2017 creates the most significant changes to the corporate tax landscape since the 1980s. Community bankers need to carefully consider how tax reform impacts their organization and its shareholders. This session includes topics related to both C corporation and S corporation institutions and discusses tax rate changes, the Section 199A deduction, and shareholder considerations, among other topics. Attend this webinar to learn the key topics community banks need to consider regarding tax reform.

#### HIGHLIGHTS

- An overview of the new tax bill and comparison to prior tax law
- Detailed discussion of the new Section 199A deduction available to S corporation shareholders
- A detailed analysis of C corporation vs. S corporation structures, post tax reform
- Tax planning opportunities for 2018 and beyond
- Long-term strategic planning considerations

#### TAKE-AWAY TOOLKIT

- Employee training log
- Quiz you can administer to measure staff learning and a separate answer key

**Attendance verification for CE credits provided upon request.**

#### WHO SHOULD ATTEND?

This informative session is designed for senior management, directors, accounting personnel, auditing, and anybody involved in the preparation and review of your bank's financial statements and/or call report.

#### ABOUT THE PRESENTER

**Amanda C. Garnett, CPA, CFSA**, is a principal in the Financial Institutions Group of CliftonLarsonAllen LLP in the Peoria, Illinois office. She has experience in the areas of financial statement audits, internal audits, regulatory reporting, tax compliance, and consulting for financial institutions ranging from \$10 million to \$5 billion in assets. Garnett oversees coordination and delivery of tax services for community bank clients served out of CLA's Midwest Region. She has extensive expertise in federal tax compliance, state tax issues, tax planning, and mergers and acquisitions. In addition to tax services, Garnett performs consulting services and training for financial institutions across the country on Call Reports and regulatory capital.

#### THREE REGISTRATION OPTIONS

##### 1. LIVE WEBINAR

The live webinar option allows you to have one telephone connection for the audio portion and one Internet connection (from a single computer terminal) to view online visuals as the presentation is delivered. You may have as many people as you like listen from your office speaker phone. Registrants receive a toll-free number and pass code that allow entrance to the seminar. The session is approximately 90 minutes, including question and answer sessions. Seminar materials, including instructions, PIN number, and handouts are emailed to you prior to the broadcast. You need the most-current version of Adobe Reader available free at [www.adobe.com](http://www.adobe.com).

##### 2. ON-DEMAND WEB LINK\*\*

Can't attend the live webinar? The ON-DEMAND WEB LINK\*\* is a recording of the live event including audio, visuals, and handouts. We even provide the presenter's email address so you may ask follow-up questions. Within five business days following the webinar, you are provided with a web link that can be viewed anytime for the next six months. This link expires six months after the live program date.

##### 3. BOTH LIVE WEBINAR AND ON-DEMAND WEB LINK\*\*

Includes options 1 and 2 above.

**NEW! Listen to the on-demand web link on your iPad, iPhone, or Android. Instructions are emailed to you with the on-demand link.**

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**AFFORDABLE TRAINING, WHEN AND WHERE YOU CHOOSE.**

Community Bankers Association of Illinois • 901 Community Drive • Springfield, IL 62703

# REGISTRATION FORM

**Understanding Tax Reform: Community Bank Taxation in 2018 & Beyond Telephone/Webcast**  
**Monday, July 23, 2018 2 - 3:30 p.m.**

**Choose Your Training Option:**

<b>Purchase</b> (Check one)	<b>Training Options</b> <i>(Registration includes one location hook-up)</i>	<b>CBAI Member</b>	<b>Prospective-Member*</b>
	Live Webinar	\$275	\$475
	On-Demand Link**	\$275	\$475
	<b>Special Pricing</b> for Live Webinar & <b>On-Demand Link</b>	\$375	\$575

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(E-mail address is required for registration).

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Check here if you are unable to receive your hook-up instructions and materials via the Internet and hard copies will be mailed to you.

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