



COMMUNITY BANKERS ASSOCIATION OF ILLINOIS

Webinar – On-Demand Web Link

Preparing for the New Mortgage Servicing Rules: Final Implementation Date, April 19, 2018
Thursday, February 15, 2018
2 - 3:30 p.m.

The CFPB's April 19, 2018, mortgage servicing requirements are complex and require significant changes to existing procedures and disclosures. All servicers must ensure they have comprehensive practices for responding to potential successors in interest and for confirming and communicating with them. Additionally, servicers need to determine which of the CFPB's three options to adopt for communicating with confirmed successors in interest, in a manner that ensures clarity and does not indicate an obligation to repay a mortgage. The CFPB also removed the blanket exemption from the periodic statement requirement for borrowers in bankruptcy, making it necessary to provide modified periodic statements — which require significant system configurations and testing to ensure the new requirements are met. This webinar also analyzes the “small servicer” exemption and confirm which provisions of the April 19, 2018, amendments require compliance by all servicers — including those who meet the small servicer exemption.

HIGHLIGHTS

- Understanding which individuals can qualify as successors in interest
- Rights of confirmed successors in interest
- Three options for communicating with successors in interest
- Requirement for modified periodic statements for borrowers in bankruptcy
- Analysis of the two-part test for exemption from periodic statement for certain borrowers in bankruptcy
- Impact of the small servicer exemption

TAKE-AWAY TOOLKIT

- Summary of the changes effective April 19, 2018
- Employee training log
- Quiz you can administer to measure staff learning and a separate answer key

Attendance verification for CE credits provided upon request.

WHO SHOULD ATTEND?

This informative session is directed to mortgage servicing staff, loss mitigation personnel, and compliance and audit teams.

ABOUT THE PRESENTER

Steven Van Beek, Esq., NCCO, is an attorney at Howard & Howard Attorneys PLLC where he concentrates his practice in the area of financial regulations. He assists financial institutions throughout the country manage and reduce compliance, legal, and reputation risks. Prior to joining Howard & Howard, he served as the vice president of regulatory compliance at the National Association of Federal Credit Unions (NAFCU). He received his bachelor's from Hope College, Holland, MI, and his J.D. from George Mason University School of Law, Fairfax, VA, and is a member of the American Bar Association.

THREE REGISTRATION OPTIONS

1. LIVE WEBINAR

The live webinar option allows you to have one telephone connection for the audio portion and one Internet connection (from a single computer terminal) to view online visuals as the presentation is delivered. You may have as many people as you like listen from your office speaker phone. Registrants receive a toll-free number and pass code that allow entrance to the seminar. The session is approximately 90 minutes, including question and answer sessions. Seminar materials, including instructions, PIN number, and handouts are emailed to you prior to the broadcast. You need the most-current version of Adobe Reader available free at www.adobe.com.

2. ON-DEMAND WEB LINK**

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AFFORDABLE TRAINING, WHEN AND WHERE YOU CHOOSE.

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