COMMUNITY BANKERS ASSOCIATION OF ILLINOIS

Webinar – On-Demand Web Link

CECL Rule Overview: Preparation, Planning & Data Collection
Thursday, March 1, 2018
2 - 3:30 p.m.

Is CECL on your radar? This webinar is designed to help you evaluate whether your institution is on track for CECL implementation. It provides insight on how to "catch up," on noteworthy developments since the initial CECL accounting standard was issued, and the next steps on the road to preparation. Learn about data collection needs and processes for both individual loan characteristics (e.g., risk rating or original balance fields) and more general information that may be needed for effective implementation (e.g., data to evaluate and support qualitative factors or economic data).

HIGHLIGHTS

- Noteworthy developments since the CECL Accounting Standards Update and the initial CECL regulatory guidance were issued in June 2016
- CECL preparation milestones: where you should be, what comes next, and how to catch up
- Data collection and needs:
    - What loan level data fields are needed to implement various methodologies?
    - How can that loan level data be collected?
    - What is needed to properly evaluate and support qualitative factor adjustments?
    - What data should be collected to meet CECL's requirement that the loss estimation process be forward-looking, by incorporating reasonable and supportable forecasts?

TAKE-AWAY TOOLKIT

- Written manual discussing the material covered in the presentation
- Employee training log
- Quiz you can administer to measure staff learning and a separate answer key

DON'T MISS THIS RELATED WEBINAR!

CECL: Making Strategic Decisions Regarding Methodologies, Processes & Governance on Wednesday, August 8, 2018

Attendance verification for CE credits provided upon request.

WHO SHOULD ATTEND?

This informative session benefits CEOs, presidents, CFOs, chief credit officers, chief risk officers, senior lenders, credit and risk staff, and everyone involved in the ALLL process or preparing for CECL.

ABOUT THE PRESENTER

Tommy Troyer is the Executive Vice President of Young & Associates, Inc. and manages the company's lending division. In addition to presenting webinars and seminars, he contributes to capital planning, strategic planning, and other management consulting services. He also focuses on topics related to credit risk management, and assists clients with loan reviews, ALLL reviews, credit process reviews, and other lending-related services. Troyer joined Young & Associates, Inc. from the Bank Supervision Group at the Federal Reserve Bank of New York, where he focused on credit risk management practices at supervised institutions. His work focused on the ALLL, stress testing, and risk monitoring and reporting practices. Prior to his time in bank supervision, Troyer worked in the Federal Reserve Bank of New York's Research Group. Troyer holds a bachelor's in Economics from Wittenberg University, Springfield, OH.

THREE REGISTRATION OPTIONS

1. LIVE WEBINAR

The live webinar option allows you to have one telephone connection for the audio portion and one Internet connection (from a single computer terminal) to view online visuals as the presentation is delivered. You may have as many people as you like listen from your office speaker phone. Registrants receive a toll-free number and pass code that allow entrance to the seminar. The session is approximately 90 minutes, including question and answer sessions. Seminar materials, including instructions, PIN number, and handouts are emailed to you prior to the broadcast. You need the most-current version of Adobe Reader available free at www.adobe.com.

2. ON-DEMAND WEB LINK**

Can't attend the live webinar? The ON-DEMAND WEB LINK** is a recording of the live event including audio, visuals, and handouts. We even provide the presenter's email address so you may ask follow-up questions. Within five business days following the webinar, you are provided with a web link that can be viewed anytime for the next six months. This link expires six months after the live program date.

3. BOTH LIVE WEBINAR AND ON-DEMAND WEB LINK**

Includes options 1 and 2 above.

NEW! Listen to the on-demand web link on your iPad, iPhone, or Android. Instructions are emailed to you with the on-demand link.

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CECL Rule Overview: Preparation, Planning & Data Collection Telephone/Webcast
Thursday, March 1, 2018 2 - 3:30 p.m.

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